



SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

District LCAP Parent Advisory Committee (LCAP PAC)

Melody Canady
Assistant Superintendent, Business and Fiscal Services

June 2, 2020



SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

Budget Development



Budget Timeline

- Governor's proposed Budget – January
- Enrollment projections – February
- Discussions at Board and Cabinet levels regarding budget changes – January & February
- Site/Department and Staffing Meetings – February & March
- Current year projections and data entry – April & May
- Preliminary budget projections – May – early June
- Budget Adoption – end of June



Budget Basic Allocations

- Enrollment – Decision Insite
- Revenue – LCFF
- Other Revenue Sources
- Staffing
- Employee Benefits
- Supply Allocations
- Other Services: utilities, legal, consultants
- Other significant changes



2019-20 LCFF - Quick Reference

- SMMUSD Enrollment – 10,390 (Decline of 235 from 18/19)
- Unduplicated Count (ELL, F/R, Foster) – 27.86%
- Cost of Living Adjustment (COLA) – 3.26%
- Total LCFF funding – \$88,684,026 (2019/20)
\$80,682,731 (2020/21)
- Included in the LCFF dollars is the Supplemental
*LCAP funding of \$4,724,420 (2019/20) LCAP
funding of \$3,926,759 (2020/21)*



SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

Revenues



LCFF – how it works

- Base Grant by grade level (TK-3, 4-6, 7-8, 9-12)
 - Per Average Daily Attendance (ADA) amount
 - Additions made for Class Size Reduction (CSR) and Career Technical Education (CTE)
- Supplemental Grant for the unduplicated counts of ELLs, Free/Reduced and Foster Youth – additional 20% based on the number of eligible students
- Concentration Grant - additional 50% when unduplicated counts exceed 55% of total student population
- Budgeting with the LCFF replaces the previous categorical-based model
- Along with their budgets, districts must develop and approve the Local Control Accountability Plan (LCAP)

2019-20 LCFF CALCULATION					4/30/2020
BASE GRANT					
	TK-3	4-6	7-8	9-12	TOTAL
	2,750.83	2,169.40	1,593.82	3,085.04	9,599.09
2018-19 BASE	7,459	7,571	7,796	9,034	
2019-20 COLA 3.26%	7,702	7,818	8,050	9,329	
	21,186,893	16,960,369	12,830,251	28,780,338	79,757,851
AUGMENTATION GRANTS:					
CSR AUGMENTATION: BASE GRANT X 10.4%					2,203,437
CTE AUGMENTATION 9-12 BASE GRANT X 2.6%					748,289
SUPPLEMENTAL AND CONCENTRATION GRANTS:					
TOTAL ENROLLMENT (3-YEAR AVERAGE)					10,692
TOTAL UNDUPLICATED PUPIL COUNT (3-YEAR AVERAGE)					3,054
					28.56%
SUPPLEMENT ADD-ON 20% OF BASE GRANT X % OF ELIGIBLE ENROLLMENT					4,724,420
TRANSPORTATION AND TIIG GRANT					
2012-13 TRANSPORTATION					820,273
2012-13 TIIG					429,757
TOTAL 2019-20 LCFF ENTITLEMENT					88,684,026
MINIMUM STATE AID / 2012-13 CATEGORICAL PROGRAMS					8,585,843
TOTAL FUNDING LESS: 2012-13 MINIMUM/CATEGORICAL					80,098,183
LOCAL REVENUE / PROPERTY TAXES					92,691,220
Amount of Property Tax Over LCFF Funding (Basic Aid when negative)					(12,593,037)

Note Outside of Calculation:

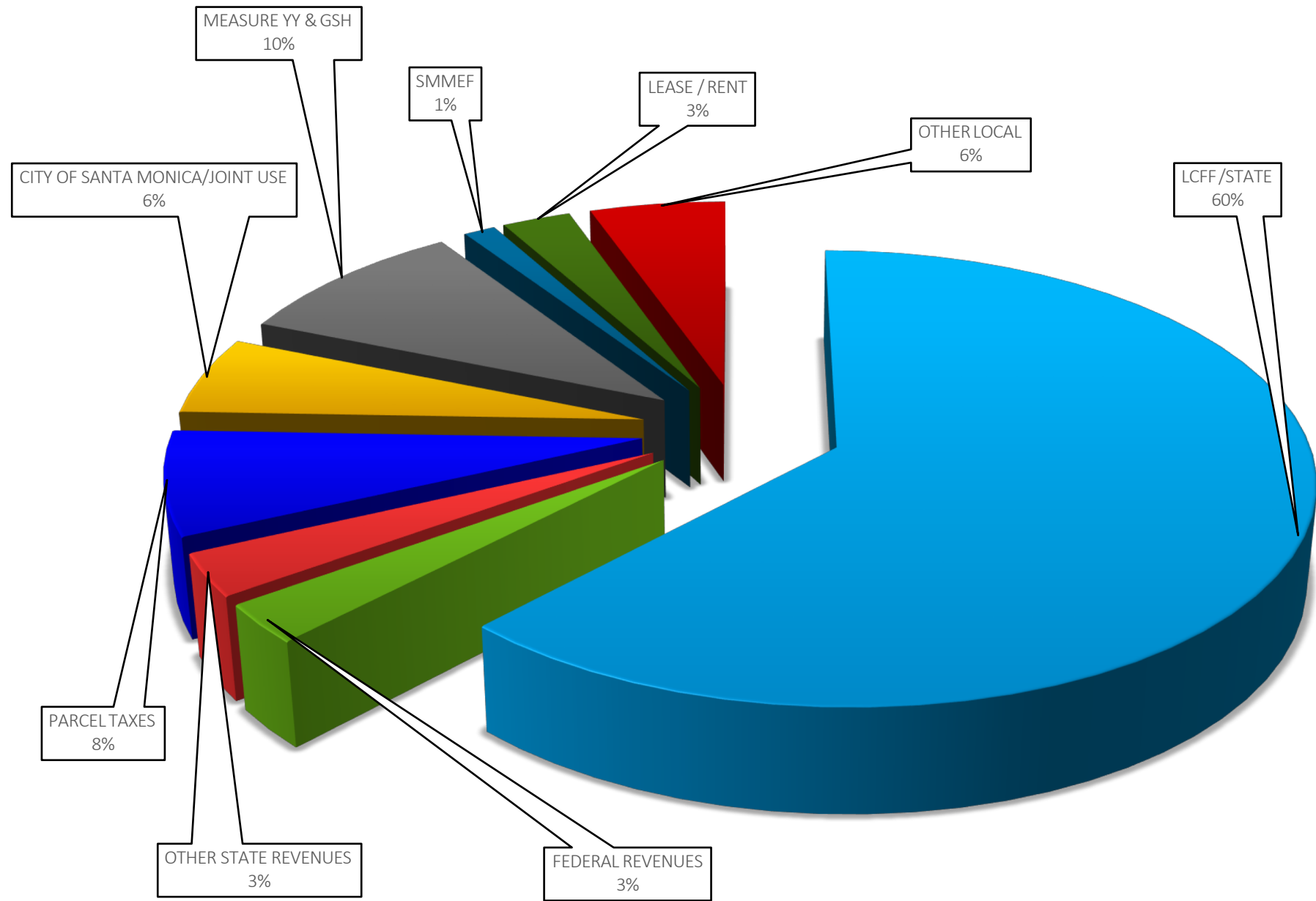
EDUCATION PROTECTION ACCOUNT	2,000,000
TRANSFER TO CHARTER SCHOOL	-20,000

2020-21 LCFF CALCULATION					4/30/2020
BASE GRANT					
	TK-3	4-6	7-8	9-12	TOTAL
	2,840.26	2,093.07	1,657.22	3,092.66	9,683.21
2020-21 BASE	7,702	7,818	8,050	9,329	
2020-21 Less 10%	7,002	7,107	7,318	8,481	
	19,886,984	14,876,019	12,127,837	26,228,568	73,119,409
AUGMENTATION GRANTS:					
CSR AUGMENTATION: BASE GRANT X 10.4%					1,880,224
CTE AUGMENTATION 9-12 BASE GRANT X 2.6%					619,948
SUPPLEMENTAL AND CONCENTRATION GRANTS:					
TOTAL ENROLLMENT (3-YEAR AVERAGE)					10,692
TOTAL UNDUPLICATED PUPIL COUNT (3-YEAR AVERAGE)					3,054
					28.56%
SUPPLEMENT ADD-ON 20% OF BASE GRANT X % OF ELIGIBLE ENROLLMENT					3,926,759
TRANSPORTATION AND TIIG GRANT					
2012-13 TRANSPORTATION					745,703
2012-13 TIIG					390,688
TOTAL 2019-20 LCFF ENTITLEMENT					80,682,731
MINIMUM STATE AID / 2012-13 CATEGORICAL PROGRAMS					7,805,312
TOTAL FUNDING LESS: 2012-13 MINIMUM/CATEGORICAL					72,877,419
LOCAL REVENUE / PROPERTY TAXES					94,216,821
Amount of Property Tax Over LCFF Funding (Basic Aid when negative)					(21,339,402)

Note Outside of Calculation:

EDUCATION PROTECTION ACCOUNT	1,818,182
TRANSFER TO CHARTER SCHOOL	-38,000

2018-19 GENERAL FUND (01)
REVENUE



Restricted General Fund Revenue

		2019-20 Entitlements w/Carryover As of 4/30/2020 (Third Budget Revision)
Title I – 3010	Basic	1,437,652
Title II – 4035	Improving Teacher Quality	327,419
Title III – 4203	English Learner Program (ELP)	93,462
Carl Perkins – 3550		55,986
Medical Billing – 5640		200,000
Lottery – 6300	Instructional Materials	545,900
CTE Incentive – 63870	CTEIG	443,391
Special Education	AB 602	5,853,955
	Federal IDEA	2,319,688
	Other State	176,288
	LGFC	24,923,935
Ongoing Major Maintenance	LGFC	5,587,623
PTA/Gift/Other Donations	9015/9012	1,148,332



SANTA MONICA-MALIBU UNIFIED SCHOOL DISTRICT

Expenditures

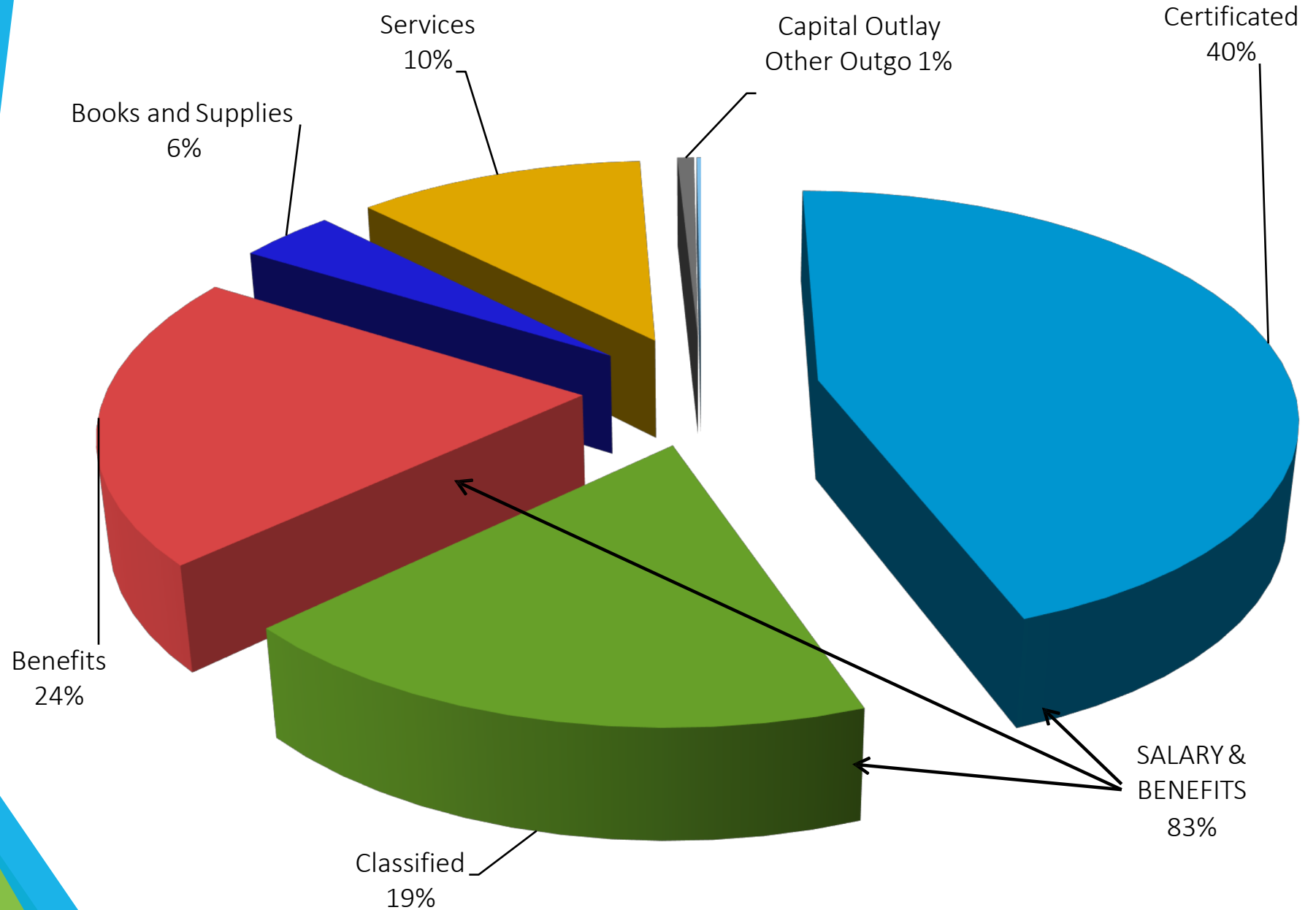
Staffing

Employee Benefits

Supplies

Other Expenses

2018-19 GENERAL FUND (01) EXPENDITURES



SALARY &
BENEFITS
83%



Teacher Staffing Ratios

Grade Level	Ratio	Title I Sites	JAMS
TK - 3	24:1	24:1	
4 – 5	30:1	27:1	
6 – 8	34:1		33:1
9 - 12	35:1		



Elementary Schools Administrative Staffing Ratios

- Principals
 - 1.0 FTE per site
 - 0.8 FTE at SMASH

Assistant Principal Staffing Ratio

School Enrollment	FTE
Less than 500	0.0
Between 500 and 700	0.5
Greater than 700	1.0



Secondary Schools Administrative Staffing Ratios

School	
Samohi	1 Principal 5 House Principals
Malibu, JAMS, Lincoln	1 Principal 2 Asst. Principals
Olympic	1 Principal (0.5 Gen Fund/ 0.5 Adult Ed)



Classified Staffing Ratios

Senior Office Specialists	
School Enrollment	Full Time Equivalents (FTE)
Less than 400	0.5
Between 400 and 550	1.0
Between 551 and 700	1.5
Greater than 700	2.0



Classified Staffing Ratios

- Physical Activity Specialists (PAS) / PE Aides
 - FTE formula developed based on the number of teachers per site
 - Allocation of 4, 5, or 6 hour positions
- Bilingual Community Liaisons (BLC)
 - FTE formula developed based on the number of English Language Learners (ELL) and Reclassification to Fluent English Proficient (RFEP)
 - $50 - 99 = .25$
 - $100 - 149 = .50$
 - $150 - 200 = .75$
 - $201 - 274 = 1.00$
 - $> 274 = 1.50$
 - *Title I sites receive an additional .25 fte*
 - Except Edison – where all staff is bilingual



Classified Staffing Ratios Cont....

■ Elementary Library Coordinator (ELCs)

- FTE as determined by hours per day formula developed based on the student enrollment in grades TK-5 and Pre-School
 - *200-299 = 6.0 hours – Cabrillo, Pt. Dume*
 - *300-450 = 6.5 hours – Webster*
 - *451-650 = 7.0 hours – Edison, McKinley, Muir/Smash*
 - *601-750 = 7.5 hours – Rogers, Grant*
 - *751-900 = 8.0 hours – Franklin, Roosevelt*



Site Supply Allocations

- Based on student enrollment
- Used to purchase supplies for: Classrooms, Offices, Health
- Sites determine the distribution and use of funds
- Starting 2015-16 custodial supplies were centrally purchased - \$300,000 allocation in Operations – no reduction to site formula calculations

Grade Level	Formula	Restricted Lottery
K – 5	77.75	12.00
6 – 8	80.66	14.00
9 - 12	59.48	14.00



Other Considerations

Library Collections

Utility Expenses

- Gas
- Electricity
- Water
- Communications

Contracted Services

- Legal Services
- Consultants

Equipment

- Site Copy Machines – Maintenance Agreement
- Vehicles



Multi-Year Projections

Revenues and Expenditures

Questions

